

**FEC  
FORM 3X****REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

Office Use Only

1. NAME OF  
COMMITTEE (in full)**USE FEC MAILING LABEL  
OR TYPE OR PRINT**Example: If typing, type  
over the lines

National Association of Insurance and Financial Advisors Political Action Comm

ADDRESS (number and street)

2901 Telestar Ct.

Check if different  
than previously  
reported. (ACC)

Falls Church

VA

22042

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00005249

3. IS THIS  
REPORTNEW  
(N)

OR

AMENDED  
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

April 15  
Quarterly Report(Q1)July 15  
Quarterly Report(Q2)October 15  
Quarterly Report(Q3)January 31  
Quarterly Report(YE)July 31 Mid-Year  
Report(Non-election  
Year Only) (MY)Termination Report  
(TER)(b) Monthly  
Report  
Due On:

Feb 20 (M2)



May 20 (M5)



Aug 20 (M8)

Nov 20 (M11)  
(Non-Election  
Year Only)

Mar 20 (M3)



Jun 20 (M6)



Sep 20 (M9)

Dec 20 (M12)  
(Non-Election  
Year Only)

Apr 20 (M4)



Jul 20 (M7)



Oct 20 (M10)



Jan 31 (YE)

(c) 12-Day  
PRE-Election  
Report for the:

Primary (12P)



General (12G)



Runoff (12R)



Convention (12C)



Special (12G)

Election on

in the  
State of(d) 30-Day  
Post -Election  
Report for the:

General (30G)



Runoff (30R)



Special (30S)

Election on

in the  
State of

5. Covering Period

05

01

2009

through

05

31

2009

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Peter C. Brown

Signature of Treasurer

Electronically Filed by Peter C. Brown

Date

06

16

2009

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office  
Use  
Only**FEC FORM 3X**  
(Rev. 12/2004)

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Comm

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	5	0	1	2	0	0	9

To:

M	M	D	D	Y	Y	Y	Y
0	5	3	1	2	0	0	9

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 <span>2009</span>		256835.75
(b) Cash on Hand at Beginning of Reporting Period .....	285020.22	
(c) Total Receipts (from Line 19) .....	76465.03	344787.44
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) .....	361485.25	601623.19
7. Total Disbursements (from Line 31) .....	71478.02	311615.96
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) .....	290007.23	290007.23
9. Debts and Obligations owed <b>TO</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations owed <b>BY</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	31537.80	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission  
999 E street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE OF RECEIPTS**

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Comm

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	5	0	1	2	0	0	9

To:

M	M	D	D	Y	Y	Y	Y
0	5	3	1	2	0	0	9

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees	23964.88	72477.28
(i) Itemized (use Schedule A) .....		
(ii) Unitemized .....	52500.15	272310.16
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ➡	76465.03	344787.44
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs) .....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5) ..... ➡	76465.03	344787.44
12. Transfers From Affiliated/Other Party Committees .....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received .....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) .....	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees .....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.) .....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3) .....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....	76465.03	344787.44
20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....	76465.03	344787.44

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	278.02	25803.96
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))..... ➡	278.02	25803.96
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	71200.00	285300.00
24. Independent Expenditure (use Schedule E) .....	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	512.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs) .....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) .....	0.00	512.00
29. Other Disbursements.....	0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))		
(a) Shared Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share .....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	71478.02	311615.96
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	71478.02	311615.96

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3) .....	76465.03	344787.44
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	512.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	76465.03	344275.44
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	278.02	25803.96
37. Offsets to Operating Expenditures (from Line 15, page 3) .....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	278.02	25803.96

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Hollis O. Inglett, Jr.

Mailing Address 31 Cone Rd

City

Ormond Beach

State

FL

Zip Code

32174-7903

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Hayward Brown Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899377

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Charlene Ann Long

Mailing Address 6856 Captiva Cove

City

Salt Lake City

State

UT

Zip Code

84121-3472

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Ins.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 0 4 / 2 0 0 9

Transaction ID: 7899389

Amount of Each Receipt this Period

500.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Warren K. Nelson

Mailing Address 575 Lincoln Ave Suite 215

City

Napa

State

CA

Zip Code

94558-3631

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Inter Securities

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 0 4 / 2 0 0 9

Transaction ID: 7899397

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

792.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John M. Rossetti

Mailing Address 821 Torrey Pines Ln

City

Garland

State

TX

Zip Code

75044

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Employee Benefit Resource-  
s, Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 0 4 / 2 0 0 9

Transaction ID: 7899412

Amount of Each Receipt this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas R. Laster

Mailing Address 1713 Elmhurst Ave

City

Nichols Hills

State

OK

Zip Code

73120

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rogers Benefit Group

Occupation

Regional Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899420

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Mark R. Warren

Mailing Address 3603 Grandview

City

Plainview

State

TX

Zip Code

79072-6625

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Warren Insurance Services

Occupation

MANAGER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899436

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

350.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Ernest B. Hewlett

Mailing Address 144 River Rd

City

Midway

State

UT

Zip Code

84049

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Penn Mutual Life Insu-  
rance Company

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 0 6 / 2 0 0 9

Transaction ID: 7899458

Amount of Each Receipt this Period

500.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas W. Ferguson

Mailing Address 33203 Euclid Avenue

City

Willoughby

State

OH

Zip Code

44094-3123

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 0 5 / 2 0 0 9

Transaction ID: 7899476

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Alex Hanson

Mailing Address 7888 Glen Finnan Cir

City

Ft Myers

State

FL

Zip Code

33912

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Dawson Companies

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899534

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

792.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Frank R. Nolimal

Mailing Address 2017 Grafton Ave

City

Henderson

State

NV

Zip Code

89014

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Assurance Ltd

Occupation  
Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899562

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Paul R. Decker

Mailing Address Box 1832

City

Idaho Falls

State

ID

Zip Code

83403-1832

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Beneficial Life

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899594

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Henry L Prien

Mailing Address 415 38th St S Ste E

City

Fargo

State

ND

Zip Code

58103-1190

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American Family Life Insu-  
rance Co.

Occupation  
District Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

348.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899600

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

160.80

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James W. Oglesby

Mailing Address P. O. Box 1555

City

ENKA

State

NC

Zip Code

28728

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
J.W. Oglesby & Associates

Occupation

Senior Sales Associate

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

715.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899630

Amount of Each Receipt this Period

143.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Walter C. Sprye, Jr.

Mailing Address 1305 Portside Drive

City

Wilmington

State

NC

Zip Code

28405

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXA Advisors, LLC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899678

Amount of Each Receipt this Period

46.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Ronald D. Brant

Mailing Address 10234 Hoffman

City

Maybee

State

MI

Zip Code

48159-9777

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1040.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899688

Amount of Each Receipt this Period

208.00

**SUBTOTAL** of Receipts This Page (optional) .....

397.20

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 11 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Daniel J. Scholz

Mailing Address 3619 S 55th St

City

Omaha

State

NE

Zip Code

68106-4415

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ameritas Life Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

625.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899692

Amount of Each Receipt this Period

125.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Roy W. Kern

Mailing Address 642 S. Rilynn Ave.

City

Republic

State

MO

Zip Code

65738-7540

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Roy W. Kern & Associate

Occupation

OWNER

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899726

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. William J. Lynch

Mailing Address 5075 SW Griffith Dr. #200

City

Beaverton

State

OR

Zip Code

97005

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farmers Insurance

Occupation

General Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899786

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

235.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. H. Keith de Noble

Mailing Address 36308 Highway 300

City

Bigelow

State

AR

Zip Code

72016

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
H. Keith de Noble Ins. Ag-  
ency, Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899794

Amount of Each Receipt this Period

45.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Frank H. Briggs, Jr.

Mailing Address 2610 Bohler Rd NW

City

Atlanta

State

GA

Zip Code

30327-1418

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Briggs & Associates/AXA  
Advisors, LLC

Occupation

Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899806

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Bryon A. Holz

Mailing Address 207 Cindy Ln

City

Brandon

State

FL

Zip Code

33510-3905

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bryon Holz & Associates

Occupation

Independent Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

211.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899854

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

137.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael L. Kerley

Mailing Address 2901 Telestar Court

City State Zip Code  
 Falls Church VA 22042

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
NAIFA

Occupation  
Senior Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

470.25

Date of Receipt

M M / D D / Y Y Y Y  
 0 5 / 0 8 / 2 0 0 9

Transaction ID: 7899870

Amount of Each Receipt this Period

52.25

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey Leonard Allison

Mailing Address 401 Wampanoag Trail, #100

City State Zip Code  
 Riverside RI 02915-1507

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Oceanstate Financial

Occupation  
Registered Representative-Financial Ad

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
 0 5 / 0 7 / 2 0 0 9

Transaction ID: 7899880

Amount of Each Receipt this Period

150.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Edward A. Zabielski, Jr.

Mailing Address 104 Clay Ct.

City State Zip Code  
 Landenberg PA 19350

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Edward A. Zabielski Jr &  
Co.

Occupation  
President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y  
 0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899904

Amount of Each Receipt this Period

105.00

**SUBTOTAL** of Receipts This Page (optional) .....

307.25

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Matthew S. Tassey

Mailing Address 5 Reggio Ave.

City

Old Orchard Beach

State

ME

Zip Code

04064-2709

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Burwell & Burwell

Occupation

Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899924

Amount of Each Receipt this Period

72.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey J. Taggart

Mailing Address 1107 Cedar Ln.  
P.O. Box 2433

City

Cody

State

WY

Zip Code

82414-2433

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Taggart Company

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899940

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Randy L. Scritchfield

Mailing Address 10105 Nightingale St.

City

Gaithersburg

State

MD

Zip Code

20882-4019

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Montgomery Financial Group, Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899952

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

172.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Vincent M. D'Addona

Mailing Address 141 Greenway Road

City

Lido Beach

State

NY

Zip Code

11561-4828

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
D'Addona Rosenbaum

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899982

Amount of Each Receipt this Period

105.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Debra L. Franklin-Schatzki

Mailing Address 380 W 12th St

City

New York

State

NY

Zip Code

10014-7200

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Weiser Capital Management  
LLC

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899984

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Lanny D. Levin

Mailing Address 313 Laurel

City

Highland Park

State

IL

Zip Code

60035-2619

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lanny D. Levin Agency, In-  
c.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7899988

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

189.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Peter Fulchiron

Mailing Address 411 San Andreas Drive

City

Novato

State

CA

Zip Code

94945-1237

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Life Insurance  
Company

Occupation

Agency Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900000

Amount of Each Receipt this Period

105.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mark V. Snider

Mailing Address 44 Elmwood Place

City

Athens

State

OH

Zip Code

45701-1904

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Snider, Fuller & Associat-  
es

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900022

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Stephen G. Summerlin

Mailing Address 4014 N. W. 15th Street

City

Gainesville

State

FL

Zip Code

32605-1912

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Summerlin Financial Advis-  
ors, Inc.

Occupation

Certified Financial Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900034

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

189.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Ronald G. Hester

Mailing Address 261 New River Heights Rd.

City

Boone

State

NC

Zip Code

28607

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation

Division Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

233.75

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900042

Amount of Each Receipt this Period

46.75

**B.**

Full Name (Last, First, Middle Initial)

Ms. Carol A. Anderson

Mailing Address 717 N. 87th St.

City

Omaha

State

NE

Zip Code

68114

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Sharp Anderson Arena Curn-  
es & Assoc

Occupation

Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900050

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Lawrence E. Lounds

Mailing Address 2477 Valley Oaks Circle

City

Flint

State

MI

Zip Code

48532

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Security 1st Benefits Cor-  
p.

Occupation

CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900056

Amount of Each Receipt this Period

105.00

**SUBTOTAL** of Receipts This Page (optional) .....

201.75

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Kent A. Bennett

Mailing Address 280 Hollow Road

City

Muncy

State

PA

Zip Code

17756-5789

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kent A. Bennett & Assoc.,  
Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

437.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900066

Amount of Each Receipt this Period

87.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Douglas B. Massey

Mailing Address 3115 Southwest Blvd.

City

San Angelo

State

TX

Zip Code

76904-5772

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Doug Massey Financial Ser-  
vices

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900080

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Angelo T. Stath

Mailing Address 7821 Massachusetts

City

Merrville

State

IN

Zip Code

46410-5531

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Angelo T. Stath Ins. & Fi-  
nc

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900090

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

180.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. David A. Culley

Mailing Address 4187 Club Drive N.E.

City

Atlanta

State

GA

Zip Code

30319-1115

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nease, Lagana, Eden & Cul-  
ley Inc

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900092

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Barton C. Pasco

Mailing Address 309 Running Cedar Lane

City

Richmond

State

VA

Zip Code

23229

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pasco Financial Group, LLC

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900130

Amount of Each Receipt this Period

55.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Marcus T. Henderson, Sr.

Mailing Address 109 Barrington Court East

City

Franklin

State

TN

Zip Code

37067

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Henderson Financial Group,  
Inc.

Occupation

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900134

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

139.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 20 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Richard Lee Harlow

Mailing Address 12250 Angel Wing Ct

City

Reston

State

VA

Zip Code

20191-1102

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Harlow Group, LLC

Occupation

Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900158

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John R. Dean

Mailing Address 1700 S.W. 15th Ave.

City

Willmar

State

MN

Zip Code

56201

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Affiliated Financial Serv-  
ices Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900188

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Carl James Maus

Mailing Address 432 Fort Saratoga

City

Saint Charles

State

MO

Zip Code

63303-1766

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Insurance and Investment  
Services

Occupation

Career Development Supervisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900208

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

142.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 21 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. David A. Middaugh

Mailing Address 3273 Evergreen Road

City

Fargo

State

ND

Zip Code

58102-1214

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Middaugh & Associates, In-  
c.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1248.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900210

Amount of Each Receipt this Period

249.60

**B.**

Full Name (Last, First, Middle Initial)

Mr. Gary A. Bramon

Mailing Address 269 San Felipe Way

City

Novato

State

CA

Zip Code

94945-1687

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Alders Financial Solutions

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900212

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David V. Dellinger

Mailing Address 3052 Stanton Circle

City

Carmichael

State

CA

Zip Code

95608

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA - California

Occupation

Executive Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900226

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

341.60

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 22 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert M. Nelson

Mailing Address 14712 Shirley Street

City

Omaha

State

NE

Zip Code

68144-2144

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Grace-Mayer Ins. Agency

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900228

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard L. Hill

Mailing Address 2611 Alvo Road

City

Seward

State

NE

Zip Code

68434

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Unico Financial Services,  
Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900238

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Rae Lee Olson

Mailing Address 218 N El Monte Ave

City

Los Altos

State

CA

Zip Code

94022-2354

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Vita Companies

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900242

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

134.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 23 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. William N. Haraway

Mailing Address 113 Fairview Ave

City

Frederick

State

MD

Zip Code

21701-4017

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Haraway Financial Services

Occupation

Financial Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900262

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Gordon T. Colburn

Mailing Address 126 Crystal Springs Road

City

San Dimas

State

CA

Zip Code

91773

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Colburn Ins. Services, In-  
c.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900276

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Karl Erik Hansen

Mailing Address 900 North Shoreline Boulevard

City

Mountain View

State

CA

Zip Code

94043-1933

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Vita Companies

Occupation

Brokerage Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900278

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

127.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 24 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. T. Leslie Littleton

Mailing Address 1025 E. Austin

City

Nacogdoches

State

TX

Zip Code

75965-2964

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

292.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900284

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jack H. Curtis

Mailing Address 1508 Morning Glory Cr.

City

Tupelo

State

MS

Zip Code

38801

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
United American Insurance  
Co.

Occupation

Branch Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900286

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Brian R. Phares

Mailing Address 1420 Hackberry Road

City

North Platte

State

NE

Zip Code

69101-6841

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Phares Financial Services

Occupation

Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

312.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900302

Amount of Each Receipt this Period

62.50

**SUBTOTAL** of Receipts This Page (optional) .....

172.50

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 25 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Ken Simons

Mailing Address 808 Thoroughbred Lane

City

Artesia

State

NM

Zip Code

88210-2232

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life Insurance

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900320

Amount of Each Receipt this Period

50.10

**B.**

Full Name (Last, First, Middle Initial)

Mr. John W. Collier

Mailing Address 4600 Kietzke Ln  
Ste D134

City

Reno

State

NV

Zip Code

89502

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
American General Financial  
Group

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900324

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Aldous Kawaiiani Paalani

Mailing Address 2219 Kaululaau Street

City

Honolulu

State

HI

Zip Code

96813-1230

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Equity Insurance Services,  
Inc

Occupation

Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

312.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900332

Amount of Each Receipt this Period

62.50

**SUBTOTAL** of Receipts This Page (optional) .....

163.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 26 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert C. Rockett, Jr.

Mailing Address 1221 Willapa First St

City

Raymond

State

WA

Zip Code

98577

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
R & S Financial

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900340

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Angelo Assad Haddad

Mailing Address 354 Garnsey Ave

City

Bakersfield

State

CA

Zip Code

93309-1849

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900354

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Anthony D. Miller

Mailing Address 4502 Hi-Line Dr

City

Billings

State

MT

Zip Code

59106

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Retirement Solutions

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900374

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

142.90

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 27 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Charles E. Jackson, Jr.

Mailing Address 53 Jordan Lane

City

State

Zip Code

Mobile

AL

36608-2624

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
McNeil, Jackson, Ahrens  
Financial Group

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900406

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard A. Koob

Mailing Address 301 Frederick Street

City

State

Zip Code

Waukesha

WI

53186-8116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Holter Financial Group

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900408

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. James A. Buchan

Mailing Address 5716 W. Orlando Circle

City

State

Zip Code

Broken Arrow

OK

74011-1149

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900428

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

152.90

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 28 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. David B. Bianchi

Mailing Address 1125 Beldon Way

City

Reno

State

NV

Zip Code

89503-3164

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900460

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Robert M. Roach

Mailing Address 1287 Harrison Pond Drive

City

Columbus

State

OH

Zip Code

43215

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NMFN - Kemelgor Fin. Group

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

625.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900468

Amount of Each Receipt this Period

125.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Shannon J. Enders

Mailing Address 5677 Westwood Drive

City

Muskegon

State

MI

Zip Code

49441

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lakeshore Employee Benefi-  
ts

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900496

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

227.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 29 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Walter J. Scott

Mailing Address 1022 Washington Ave

City

Oshkosh

State

WI

Zip Code

54901-5354

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
W. F. Coe & Associates,  
LLC

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900502

Amount of Each Receipt this Period

50.40

**B.**

Full Name (Last, First, Middle Initial)

Mr. Larry J. Winkelhake

Mailing Address 18600 Longview Ct

City

Brookfield

State

WI

Zip Code

53045

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mortensen-Winkelhake

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

450.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900506

Amount of Each Receipt this Period

90.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. William James DeBruin

Mailing Address 106 Edgewood Ln

City

Combined Locks

State

WI

Zip Code

54113

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
William J. DeBruin Financial Services.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900514

Amount of Each Receipt this Period

72.00

**SUBTOTAL** of Receipts This Page (optional) .....

212.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 30 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Russell D. Jenkins

Mailing Address 1988 Burlingame Rd.

City

Emporia

State

KS

Zip Code

66801

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Fin.  
Network

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900526

Amount of Each Receipt this Period

50.40

**B.**

Full Name (Last, First, Middle Initial)

Mr. Randall H. Jensen

Mailing Address 124 W 46th St., #201

City

Kearney

State

NE

Zip Code

68847

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Sr. Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900544

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Terry M. Kaltenbach

Mailing Address 1358 Ahlrich Ave

City

Encintas

State

CA

Zip Code

92024-4029

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Phoenix Life

Occupation

Wealth Management Consultant

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

625.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900548

Amount of Each Receipt this Period

125.00

**SUBTOTAL** of Receipts This Page (optional) .....

217.90

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 31 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Martin Montefel

Mailing Address 16932 SW 5th Way

City

Weston

State

FL

Zip Code

33326-1564

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Marty Montefel

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900566

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas E. Fowler

Mailing Address 13243 SE 51st PI

City

Bellevue

State

WA

Zip Code

98006

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Fowler Financial Services,  
Inc.

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

537.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900570

Amount of Each Receipt this Period

107.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Gary H. Pendleton

Mailing Address 2607 Oberlin Rd  
Ste 100

City

Raleigh

State

NC

Zip Code

27608-1319

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pendleton Financial Consu-  
lting, Inc.

Occupation

President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

229.15

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900580

Amount of Each Receipt this Period

45.83

**SUBTOTAL** of Receipts This Page (optional) .....

203.33

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 32 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Lance B. Kolbet

Mailing Address 4632 Mountain Park Rd.

City

Pocatello

State

ID

Zip Code

83202-1702

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
University Financial Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900594

Amount of Each Receipt this Period

126.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. George B. Bryce

Mailing Address 2730 Ardon Ln

City

Casper

State

WY

Zip Code

82609-3902

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Insurance Agency

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900644

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Stephen D. Estler

Mailing Address 2177 NE 63 St.

City

Fort Lauderdale

State

FL

Zip Code

33308

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mass Mutual

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900690

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

210.50

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 33 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Donald C. Jayne

Mailing Address 20402 Tulsa Street

City

Chatsworth

State

CA

Zip Code

91311-1723

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Executive Financial Systems

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900706

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Byron Hyatt Erstad, Jr.

Mailing Address 2510 S Nantucket Way

City

Boise

State

ID

Zip Code

83706-5095

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Erstad & Company

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900722

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Theodore J. Zouzounis

Mailing Address 820 Mariposa Rd

City

Lafayette

State

CA

Zip Code

94549-4211

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXIA Employment Benefit Insurance Svc

Occupation

PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900728

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

134.90

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 34 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. William T. Whitmore, Jr.

Mailing Address 3495 Winding Trail Circle

City

Virginia Beach

State

VA

Zip Code

23456

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nationwide Financial Netw-  
ork

Occupation

Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

312.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900753

Amount of Each Receipt this Period

62.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas R. Clark

Mailing Address 1603 22nd St Ste 202

City

West Des Moines

State

IA

Zip Code

50266-1410

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Compensation Designs

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900755

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael O. Brown

Mailing Address 6512 NE 113

City

Edmond

State

OK

Zip Code

73013-8351

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MassMutual Financial Group

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900777

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

182.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 35 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Randall D. Kaufmann

Mailing Address 356 Equus Drive

City

Camp Hill

State

PA

Zip Code

17011-8357

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prudential Financial

Occupation

Special Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900800

Amount of Each Receipt this Period

45.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. April L. Howard

Mailing Address 3386 Williamsburg

City

Boise

State

ID

Zip Code

83706-5320

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Howard Insurance Agency

Occupation

Agent/Owner

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900824

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Lawrence J. Stack

Mailing Address 28630 Glenbrook Dr

City

Southfield

State

MI

Zip Code

48034-5543

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Michigan Financial

Occupation

Financial Advisor

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

345.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900830

Amount of Each Receipt this Period

75.00

**SUBTOTAL** of Receipts This Page (optional) .....

180.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 36 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John C. Johns

Mailing Address 5141 Lilly Rd.

City

Hazlehurst

State

MS

Zip Code

39083

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900856

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Ms. Cecilia H. Carlton

Mailing Address P. O. Box 636

City

Hazlehurst

State

MS

Zip Code

39083-0636

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southern Farm Bureau Life  
Insurance

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900858

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Russell A. Smith

Mailing Address 22928 San Joaquin Drive East

City

Canyon Lake

State

CA

Zip Code

92587-7831

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Torimax Financial Group,  
Inc.

Occupation

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1042.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900860

Amount of Each Receipt this Period

208.50

**SUBTOTAL** of Receipts This Page (optional) .....

293.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 37 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Steven R. Markham

Mailing Address 4 Alae St.

City

Hilo

State

HI

Zip Code

96720

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Markham Insurance Services

Occupation  
OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900906

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Daniel L. Rust

Mailing Address 114 W. Arnold

City

Bozeman

State

MT

Zip Code

59715-6129

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

450.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900936

Amount of Each Receipt this Period

90.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. R. Jan Pinney

Mailing Address 5152 Ellington Court

City

Granite Bay

State

CA

Zip Code

95746-7188

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pinney Insurance Center,  
Inc.

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1040.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900956

Amount of Each Receipt this Period

208.00

**SUBTOTAL** of Receipts This Page (optional) .....

340.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 38 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John J. Bradley

Mailing Address 148 Grove Street

City

Westwood

State

MA

Zip Code

02090

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bradley Insurance Agency,  
Inc

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

208.30

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900966

Amount of Each Receipt this Period

41.66

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mitchell W. Ostrove

Mailing Address 4 New King Street

City

White Plains

State

NY

Zip Code

10604-1202

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Ostrove Group Inc.

Occupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7900982

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. David M. Koll

Mailing Address 1612 S. 152nd Street

City

Omaha

State

NE

Zip Code

68144-5121

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901014

Amount of Each Receipt this Period

105.00

**SUBTOTAL** of Receipts This Page (optional) .....

188.66

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 39 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Ables

Mailing Address PO Box 2205

City

Avila Beach

State

CA

Zip Code

93424-2205

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Michael Ables Insurance  
Services

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

295.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901044

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. David T. Koppa

Mailing Address 1105 Via Bolzano

City

Santa Barbara

State

CA

Zip Code

93111-1053

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Cornerstone Insurance Ser-  
vices

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901078

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kenneth E. Knox

Mailing Address Unit 9, 10 East St

City

Providence

State

RI

Zip Code

02906-3069

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Penn Mutual

Occupation  
Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901198

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

135.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 40 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Debbie K. Paul

Mailing Address 4001 MacArthur Blvd Suite 300

City

Newport Beach

State

CA

Zip Code

92660-2510

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Securian Financial Network

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901200

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Leonard Martin

Mailing Address 98 Tennyson Rd

City

Warwick

State

RI

Zip Code

02888-1818

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Martin & Associates

Occupation

OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901206

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. James O. Geitgey

Mailing Address 279 Glenmore Dr.

City

Springfield

State

OH

Zip Code

45503

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Geitgey Financial Services

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901278

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

135.40

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 41 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Darren Scott Mason

Mailing Address 178 Shorecliff Rd

City

Corona Del Mar

State

CA

Zip Code

92625-2648

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Advanced Benefit Systems

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

208.30

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901307

Amount of Each Receipt this Period

41.66

**B.**

Full Name (Last, First, Middle Initial)

Mr. Douglas Austin

Mailing Address Suite 9 Kite Hill Rd

City

Santa Cruz

State

CA

Zip Code

95060-1418

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Austin Ins & Financial Se-  
rv

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901363

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Keith M. Gillies

Mailing Address 109 W. Lakeview Dr.

City

La Place

State

LA

Zip Code

70068-2427

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
River Parishes Advisors  
Group, LLC

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901419

Amount of Each Receipt this Period

105.00

**SUBTOTAL** of Receipts This Page (optional) .....

189.16

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 100

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12	<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16	<input type="checkbox"/> 17
---	------------------------------	------------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------	-----------------------------

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Alan C. Kifer

Mailing Address 21500 Park Row Rd  
#1115

City	State	Zip Code
Katy	TX	77449-2431

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AIG American GeneralOccupation  
President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1050.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	0	/	2	0	0	9

Transaction ID: 7901467

Amount of Each Receipt this Period

210.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John C. Beckwith

Mailing Address 1908 Greenbriar Drive

City	State	Zip Code
Portage	MI	49024-5787

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ohio National Fin. ServicesOccupation  
General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	0	/	2	0	0	9

Transaction ID: 7901483

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Juli Y. McNeely

Mailing Address S764 Hanson Road

City	State	Zip Code
Spencer	WI	54479

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
McNeely Financial Services  
IncOccupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

255.00

Date of Receipt

M	M	/	D	D	/	Y	Y	Y	Y
0	5	/	1	0	/	2	0	0	9

Transaction ID: 7901535

Amount of Each Receipt this Period

51.00

SUBTOTAL of Receipts This Page (optional) .....

303.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Richard L. Miller

Mailing Address 1214 Karr Ave.

City

Yakima

State

WA

Zip Code

98902-5026

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Finan-  
cial Network

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901545

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Carl G. Boutwell, Jr.

Mailing Address 109 Fern Dr

City

Brandon

State

MS

Zip Code

39042

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Carl Boutwell Agency

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901549

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. H. Larry Fortenberry

Mailing Address 123 Northshore Pt

City

Madison

State

MS

Zip Code

39110-7272

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Executive Planning Group

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

325.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901563

Amount of Each Receipt this Period

65.00

**SUBTOTAL** of Receipts This Page (optional) .....

150.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 44 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Richard D. Vonderlage

Mailing Address 15202 Sprague St

City

Omaha

State

NE

Zip Code

68116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Svcs.

Occupation

Financial Advisor

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901571

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David S. Dickenson, II

Mailing Address 7535 Brigham Road

City

Gates Mills

State

OH

Zip Code

44040

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Dickenson & Associates

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901649

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Troy J. Shreve

Mailing Address 7100 S 45th Street

City

Lincoln

State

NE

Zip Code

68516-3016

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Benefit Management

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901666

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

126.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 45 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Douglas E. Aycock

Mailing Address 5113 Southwest Pkwy # 200

City

Austin

State

TX

Zip Code

78735-8915

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Aycock Financial Group

Occupation

Employee Benefit Specialist

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901680

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Thomas F. Flournoy, Jr.

Mailing Address 5300 Zebulon Rd

City

Macon

State

GA

Zip Code

31210-2199

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901722

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. M. Jay Einstein

Mailing Address 59 Margarete Dr.

City

Pittsgrove

State

NJ

Zip Code

08318-3015

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

360.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901732

Amount of Each Receipt this Period

72.00

**SUBTOTAL** of Receipts This Page (optional) .....

156.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 46 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Glenn P. Deal, Jr.

Mailing Address 58 Golf Course Ln.

City

Taylorsville

State

NC

Zip Code

28681-7847

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Thrivent Financial for Lu-  
therans

Occupation

Financial Associate

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

343.75

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901780

Amount of Each Receipt this Period

68.75

**B.**

Full Name (Last, First, Middle Initial)

Mr. Dennis A. Brumbaugh

Mailing Address 17 Conley Lane

City

Elma

State

WA

Zip Code

98541

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Brumbaugh Insurance Servi-  
ces

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901794

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. James R. Christensen, Jr.

Mailing Address 440 Regency Pkwy Dr #210A

City

Omaha

State

NE

Zip Code

68114

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
INSOURCE, Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901852

Amount of Each Receipt this Period

105.00

**SUBTOTAL** of Receipts This Page (optional) .....

216.25

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 47 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John Everett

Mailing Address 531 Daniel

City

Santa Maria

State

CA

Zip Code

93454

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Life Insurance  
Company

Occupation  
Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7901952

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Eleanor B. Blaylock

Mailing Address 9439 Gay Lane

City

Oil City

State

LA

Zip Code

71061

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Burke & Burke Insurance  
Mktg. Inc.

Occupation  
Agency Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902119

Amount of Each Receipt this Period

105.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Robert J. Hollander

Mailing Address 904 Rockhurst Dr.

City

Lincoln

State

NE

Zip Code

68510-4114

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Midlands Financial Benefi-  
ts

Occupation  
AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902145

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

189.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 48 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Terry K. Headley

Mailing Address 20704 Meadow Ridge Dr

City

Springfield

State

NE

Zip Code

68059-7086

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Headley / Scott & Associa-  
tes

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1040.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902285

Amount of Each Receipt this Period

208.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard D. Kimmel

Mailing Address 6525 Bellaire Drive S

City

Ft Worth

State

TX

Zip Code

76132-1138

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902313

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Steve R. Klaers

Mailing Address 7860 Alden Way

City

Fridley

State

MN

Zip Code

55101

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
H. Beck - Capital Fin. Gr-  
oup

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902344

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

300.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 49 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Larry R. Lee

Mailing Address 25106 Cineria

City

Lake Forest

State

CA

Zip Code

92630-3307

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Financial Diligence Part-  
ners

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902370

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John B. Kearns

Mailing Address 1802 First Ave

City

Scottsbluff

State

NE

Zip Code

69361

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jolliffe Capital, Inc.

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902438

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. William A. Hume

Mailing Address 1075 Woodfield Lane

City

Libertyville

State

IL

Zip Code

60048

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902544

Amount of Each Receipt this Period

45.00

**SUBTOTAL** of Receipts This Page (optional) .....

129.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 50 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Cylinda A. Clark

Mailing Address 4002 San Mateo

City

Plano

State

TX

Zip Code

75093-6618

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
A&H Benefits Employee Ben-  
efits, Inc.

Occupation  
Sales Rep

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

222.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902605

Amount of Each Receipt this Period

44.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Ronald L. Gay

Mailing Address 1106 Deacon Drive

City

College Station

State

TX

Zip Code

77845

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Brown & Company Insurance  
Services

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902679

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Elwyn D. Guernsey

Mailing Address 618 Lakewood Road

City

Pensacola

State

FL

Zip Code

32507-2434

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Guernsey & Associates

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902745

Amount of Each Receipt this Period

42.50

**SUBTOTAL** of Receipts This Page (optional) .....

129.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 51 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Thomas P. Cunningham

Mailing Address 4292 Rangeview Drive

City

State

Zip Code

Billings

MT

59106-4738

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Farm Bureau Financial Ser-  
vices

Occupation

Agency Manager

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

216.60

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902775

Amount of Each Receipt this Period

50.40

**B.**

Full Name (Last, First, Middle Initial)

Mr. C. Robert Brown, Sr.

Mailing Address 8675 WestCott

City

State

Zip Code

Germantown

TN

38138-7738

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
UCL Financial Group

Occupation

President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

312.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902815

Amount of Each Receipt this Period

62.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Thomas C. Besselman

Mailing Address 6421 Perkins Rd #2B

City

State

Zip Code

Baton Rouge

LA

70808-4125

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Besselman & Little Ag-  
ency

Occupation

President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902857

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

162.90

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Richard J. Chandik

Mailing Address 1332 Shorebird Ln

City

Carlsbad

State

CA

Zip Code

92011-4884

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

237.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902871

Amount of Each Receipt this Period

47.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Joseph J. Maltese

Mailing Address 4176 Arikakee Court

City

Jacksonville

State

FL

Zip Code

32223

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John Hancock Della Porta  
Agency

Occupation

Investment Advisor Rep.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902895

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Sharon L. Sparling

Mailing Address P.O. Box 1914

City

Mount Vernon

State

WA

Zip Code

98273-1914

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation

PRODUCER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7902991

Amount of Each Receipt this Period

45.00

**SUBTOTAL** of Receipts This Page (optional) .....

134.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 53 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Lane Boozer

Mailing Address 1400 N Corinth St Ste 109

City

Corinth

State

TX

Zip Code

76208-5444

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Don Boozer & Assoc.

Occupation

Vice President - Marketing

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903005

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Alan R. Zalewski

Mailing Address 6908 North 27th Street

City

Tacoma

State

WA

Zip Code

98407-1002

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Burnley Wilson Associates

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903119

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. James John Silbernagel

Mailing Address W 2329 Capital Drive

City

Campbellsport

State

WI

Zip Code

53010-3010

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Silbernagel & Jäsen Finan-  
cial

Occupation

CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903261

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

160.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 54 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. John Palladino, Jr.

Mailing Address 15060 Becky Lane

City

Monte Sereno

State

CA

Zip Code

95030-2106

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Link-Allen Benefit Group

Occupation

V.P

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903308

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David L. Sparks

Mailing Address PO Box 3509

City

Hickory

State

NC

Zip Code

28603

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capital Concepts

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903340

Amount of Each Receipt this Period

115.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Robert A. Styrkowicz

Mailing Address 361 Pines Blvd.

City

Lake Villa

State

IL

Zip Code

60046-6600

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Allstate Insurance

Occupation

Exclusive Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

335.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903428

Amount of Each Receipt this Period

67.00

**SUBTOTAL** of Receipts This Page (optional) .....

224.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 55 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Queenie M. Chee

Mailing Address 833 Waika Place

City

Honolulu

State

HI

Zip Code

96825-1061

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903474

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. James E. Mitchell

Mailing Address 3990 Jones Ln

City

Bellingham

State

WA

Zip Code

98225-8544

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mitchell Financial Serv-  
ices

Occupation

OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903502

Amount of Each Receipt this Period

75.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Casey C. Knake

Mailing Address 2902 Mach I Dr.

City

Norfolk

State

NE

Zip Code

68701-3238

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Serv-  
ices, LLC

Occupation

Investment Specialist

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903608

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

159.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 56 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. F. Nicholas Kelley

Mailing Address 1323 S. 174 St.

City

Omaha

State

NE

Zip Code

68130

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kelley Financial Services,  
Inc

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903618

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John W. Wheeler, Jr.

Mailing Address 1075 Aster Ln.

City

West Chicago

State

IL

Zip Code

60185-1750

FEC ID number of contributing  
federal political committee.

C

Name of Employer

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903636

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Daniel L. Lawrence

Mailing Address 5553 Peters Drive

City

West Bend

State

WI

Zip Code

53095

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Modern Woodmen of America

Occupation  
Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

255.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903646

Amount of Each Receipt this Period

51.00

**SUBTOTAL** of Receipts This Page (optional) .....

135.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 57 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Harry E. Sechman

Mailing Address 13 Beechwood Dr

City

Rutland

State

MA

Zip Code

01543-1751

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
H.E. Sechman Retirement  
Planning

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903704

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jerry E. Jensen

Mailing Address 190 So. 800 W.

City

Blackfoot

State

ID

Zip Code

83221-6132

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jensco, Inc.

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903710

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Timothy J. Brungardt

Mailing Address 314 N. 5th.

City

Norfolk

State

NE

Zip Code

68701-4093

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Servic-  
es

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903718

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

134.90

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 58 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Gary M. Owens

Mailing Address PO Box 835

City

Sultan

State

WA

Zip Code

98294

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Gary M Owens Insurance Ag-  
ency Inc

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903772

Amount of Each Receipt this Period

42.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Harlynn N. Bjerke

Mailing Address P. O. Box 144

City

Adams

State

ND

Zip Code

58210-0144

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha Companies

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

324.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903776

Amount of Each Receipt this Period

30.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Jaford D. Burgad

Mailing Address 3842 N. 10th St.

City

Fargo

State

ND

Zip Code

58102-1044

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Mutual of Omaha Companies

Occupation

Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

480.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903778

Amount of Each Receipt this Period

30.00

**SUBTOTAL** of Receipts This Page (optional) .....

102.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 59 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Daniel J. Wells

Mailing Address 18830 Los Hermanos Ranch Rd

City

Valley Center

State

CA

Zip Code

92082-6808

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Daniel Wells Insurance &  
Financial Ser

Occupation

Owner/Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

237.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903866

Amount of Each Receipt this Period

47.50

**B.**

Full Name (Last, First, Middle Initial)

Mr. Roger L. Owens

Mailing Address 104 Landing Lane

City

Elkton

State

MD

Zip Code

21921-5204

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rymark Financial Services

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

312.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903876

Amount of Each Receipt this Period

62.50

**C.**

Full Name (Last, First, Middle Initial)

Ms. Carolyn R. Watson

Mailing Address 2032 Hollis

City

Abilene

State

TX

Zip Code

79605-5726

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ohio National Financial  
Services

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903878

Amount of Each Receipt this Period

55.00

**SUBTOTAL** of Receipts This Page (optional) .....

165.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 60 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert J. Morales

Mailing Address 1125 Wyoming Avenue

City

Reno

State

NV

Zip Code

89503-3342

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Brecek & Young Advisors,  
Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903886

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Steven M. Stratton

Mailing Address 17131 Parkview Dr

City

Morgan Hill

State

CA

Zip Code

95037-6606

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Financial & Insurance Ser-  
vices

Occupation

PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

525.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7903980

Amount of Each Receipt this Period

105.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Boyd Lee Williams

Mailing Address 7023 W. Williamette Ave

City

Kennewick

State

WA

Zip Code

99336-1280

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kansas City Life Insurance  
Company

Occupation

Sales Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1040.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904182

Amount of Each Receipt this Period

208.00

**SUBTOTAL** of Receipts This Page (optional) .....

373.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 61 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James L. McConathy, Jr.

Mailing Address 706 Trenton St., Apt. 6

City

West Monroe

State

LA

Zip Code

71291

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
MetLife Financial Services

Occupation  
Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904190

Amount of Each Receipt this Period

50.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Dennis P. Sunderman

Mailing Address 2325 Jeans Ct

City

Signal Hill

State

CA

Zip Code

90755-4047

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Eldercare Insurance Services

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904350

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Benson B. Terrell, Jr.

Mailing Address 9261 Lanier Rd

City

Lake Charles

State

LA

Zip Code

70607-0352

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Firm of Louisiana

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904386

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

142.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 62 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Joseph A. Sztapka

Mailing Address 3705 S. Judy Ave

City

Sioux Falls

State

SD

Zip Code

57103-7248

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Modern Woodmen of America

Occupation

Agency Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904416

Amount of Each Receipt this Period

75.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Samuel H. Hazleton, IV

Mailing Address 4220 Lakeshore Drive

City

Diamond Point

State

NY

Zip Code

12824

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904550

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Steven B. Heinz

Mailing Address 1341 E 600 N

City

Orem

State

UT

Zip Code

84097

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
S. B. HEINZ & ASSOCIATES,  
INC.

Occupation

Financial Rep

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904586

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

167.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 63 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James R. Goodrich

Mailing Address 1860 Beech

City

Mt. Pleasant

State

MI

Zip Code

48858-1280

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904626

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. A. Ainslie Stanford

Mailing Address 10024 S. Louisville Ave

City

Tulsa

State

OK

Zip Code

74137-5221

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual Finan-  
cial Network

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904720

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Brian E. O'Brien

Mailing Address 1651 Wolf Run Dr.

City

Richfield

State

WI

Zip Code

53076-9686

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904852

Amount of Each Receipt this Period

60.00

**SUBTOTAL** of Receipts This Page (optional) .....

170.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 64 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Robert E. Ross

Mailing Address 3918 S. Lisbon Way

City

Aurora

State

CO

Zip Code

80013-6032

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Ross South Metro Agency,  
Inc.

Occupation

President & CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904864

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. D. David Russell

Mailing Address 8461 Eagle Preserve Way

City

Sarasota

State

FL

Zip Code

34241-9449

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Rogers Benefit Group

Occupation

Regional Mgr.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904866

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. James A. Shalek

Mailing Address 1706 Candleberry Lane

City

Yorkville

State

IL

Zip Code

60560-5810

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Group

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904878

Amount of Each Receipt this Period

75.00

**SUBTOTAL** of Receipts This Page (optional) .....

167.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 65 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Lance P. Franczyk

Mailing Address 3009 Alyssum Ct.

City

Edmond

State

OK

Zip Code

73034

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Oklahoma City Group

Occupation

Managing Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

480.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904914

Amount of Each Receipt this Period

60.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Lester E. Westgard

Mailing Address 2714 26th Ave SW

City

Fargo

State

ND

Zip Code

58103-5006

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
The Principal Financial  
Group

Occupation

Special Marketing Developer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7904936

Amount of Each Receipt this Period

60.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael W. Struebing

Mailing Address 16112 Parker Street

City

Omaha

State

NE

Zip Code

68118-2429

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Heritage Financial Servic-  
es, LLC

Occupation

Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905122

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

170.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 66 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Sharon G. Heierman

Mailing Address 2990 Kemp Rd

City

Havana

State

FL

Zip Code

32333

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA - Florida

Occupation  
CEO

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905308

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. David L. Belk

Mailing Address 2 Bay Tree Court

City

Greensboro

State

NC

Zip Code

27455

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Belk Financial Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

231.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905388

Amount of Each Receipt this Period

46.20

**C.**

Full Name (Last, First, Middle Initial)

Mr. Christopher Luke Simons

Mailing Address 713 Carper Dr

City

Artesia

State

NM

Zip Code

88210-2344

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Simons and Associates

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

252.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905394

Amount of Each Receipt this Period

50.40

**SUBTOTAL** of Receipts This Page (optional) .....

138.60

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 67 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Paul Adams

Mailing Address 5101 Missy Maric Lane

City

Las Vegas

State

NV

Zip Code

89130

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Clearline Financial Group

Occupation

Field Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905420

Amount of Each Receipt this Period

150.00

**B.**

Full Name (Last, First, Middle Initial)

Mr Joseph L Morton, III

Mailing Address 5487 N. Bach

City

Meridian

State

ID

Zip Code

83642

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Intermountain Legal Group

Occupation

Attorney At Law

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905468

Amount of Each Receipt this Period

126.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Earl A. Thompson

Mailing Address 21014 Pricewood Manor Ct.

City

Cypress

State

TX

Zip Code

77433

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Insurance Comp-  
anies

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

260.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905504

Amount of Each Receipt this Period

52.00

**SUBTOTAL** of Receipts This Page (optional) .....

328.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 68 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Edward F. Randolph

Mailing Address 1515 Mill Bay Road  
Suite A

City State Zip Code  
Kodiak AK 99615-6233

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Edward F Randolph Ins. Ag-  
ency

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905592

Amount of Each Receipt this Period

42.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Richard R. Rios

Mailing Address 8720 El Chapul Way

City State Zip Code  
Fair Oaks CA 95628-5454

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Brecek & Young Advisors

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905616

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Ronald J. Adams

Mailing Address 3819 Country Haven Ct

City State Zip Code  
Sacramento CA 95821-2800

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Ronald Adams Fin. Planning  
Group

Occupation  
Financial & Estate Planner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905758

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

134.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 69 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Cliff F. Wilson

Mailing Address 1458 W. Bahia Court

City

Gilbert

State

AZ

Zip Code

85233-5600

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Southeast Arizona Ins. SE-  
rvices, LTD

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

630.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905844

Amount of Each Receipt this Period

126.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Michael J. Edens

Mailing Address 1012 Endicott

City

Chattanooga

State

TN

Zip Code

37405

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John Hancock Financial Se-  
rvices

Occupation

Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7905960

Amount of Each Receipt this Period

42.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Miguel Paredes

Mailing Address 5927 Tamarisk

City

San Luis Obispo

State

CA

Zip Code

93401-8281

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Neal Truesdale Ins.

Occupation

Benefits

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7906072

Amount of Each Receipt this Period

42.00

**SUBTOTAL** of Receipts This Page (optional) .....

210.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 70 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James W. Simons

Mailing Address 1712 13th Street NW

City

Minot

State

ND

Zip Code

58703

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
First Command Financial  
Planning

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

270.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7906162

Amount of Each Receipt this Period

15.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. George W. Williams, Jr.

Mailing Address 4109 Woodway Dr

City

Monroe

State

LA

Zip Code

71201

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Benefit Plan Service

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

212.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7906278

Amount of Each Receipt this Period

42.50

**C.**

Full Name (Last, First, Middle Initial)

Mr. Ronald G. Hester

Mailing Address 261 New River Heights Rd.

City

Boone

State

NC

Zip Code

28607

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation

Division Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

288.75

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7906738

Amount of Each Receipt this Period

55.00

**SUBTOTAL** of Receipts This Page (optional) .....

112.50

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 71 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Dean Raymond Kortge

Mailing Address 5330 Nectar Way

City

Eugene

State

OR

Zip Code

97405-4647

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pacific Benefit Consultan-  
ts

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7906754

Amount of Each Receipt this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. James C. Clabuesch

Mailing Address 11375 Fairway Dr

City

Roscommon

State

MI

Zip Code

48653

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Clabuesch Financial Servi-  
ces

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7906794

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Stephen J. Gowers

Mailing Address 2809 Avenue of The Woods

City

Louisville

State

KY

Zip Code

40241-6233

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Capitas Financial, LLC

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7906832

Amount of Each Receipt this Period

300.00

**SUBTOTAL** of Receipts This Page (optional) .....

600.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 72 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. James W. Oglesby

Mailing Address P. O. Box 1555

City

ENKA

State

NC

Zip Code

28728

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
J.W. Oglesby & Associates

Occupation

Senior Sales Associate

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

770.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7906864

Amount of Each Receipt this Period

55.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. John M. Root

Mailing Address 1759 NW Riverview Dr

City

Roseburg

State

OR

Zip Code

97470-6104

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Bill Moats and Associates

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7906878

Amount of Each Receipt this Period

500.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Monte R. Scott

Mailing Address 2804 SW Ridge Drive

City

Portland

State

OR

Zip Code

97219

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Midland National Life Ins

Occupation

Regional Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7906922

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

805.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 73 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mrs. Leona B. Baldwin

Mailing Address 3127 Cottonwood

City

Anchorage

State

AK

Zip Code

99508-4318

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
New York Life

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 7 / 2 0 0 9

Transaction ID: 7906952

Amount of Each Receipt this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. James R. Coviello

Mailing Address 3412 Valley Road

City

Winston Salem

State

NC

Zip Code

27106-2529

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

170.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 7 / 2 0 0 9

Transaction ID: 7906954

Amount of Each Receipt this Period

55.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. James R. Coviello

Mailing Address 3412 Valley Road

City

Winston Salem

State

NC

Zip Code

27106-2529

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Financial Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.50

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 7 / 2 0 0 9

Transaction ID: 7906956

Amount of Each Receipt this Period

55.00

**SUBTOTAL** of Receipts This Page (optional) .....

360.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 74 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. David L. Belk

Mailing Address 2 Bay Tree Court

City

Greensboro

State

NC

Zip Code

27455

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Belk Financial Group

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

286.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7906994

Amount of Each Receipt this Period

55.00

**B.**

Full Name (Last, First, Middle Initial)

Ms. Christine L. Martin

Mailing Address 492 Freedom Ave

City

Billings

State

MT

Zip Code

59102

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Humana

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

201.60

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 0 / 2 0 0 9

Transaction ID: 7907084

Amount of Each Receipt this Period

50.40

**C.**

Full Name (Last, First, Middle Initial)

Mr. Kevin R. Corcoran

Mailing Address 10015 SW Bonnie Brae Dr

City

Beaverton

State

OR

Zip Code

97008

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
BCI Group, Inc.

Occupation  
Vice President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 6 / 2 0 0 9

Transaction ID: 7907108

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

355.40

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 75 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. David G. Zick

Mailing Address 851 Adams Court

City

Bloomfield Hills

State

MI

Zip Code

48304

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Group Associates, Inc.

Occupation

General Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 4 / 2 0 0 9

Transaction ID: 7907216

Amount of Each Receipt this Period

625.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Steven H. Way

Mailing Address 204 Clyde Drive

City

Walnut Creek

State

CA

Zip Code

94598

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Northwestern Mutual

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 1 / 2 0 0 9

Transaction ID: 7907230

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Ms. Margo D. Machacek

Mailing Address 3525 Woodland Point

City

Martinsville

State

IN

Zip Code

46151-8087

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Principal Financial Grp

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

300.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 7 / 2 0 0 9

Transaction ID: 7907257

Amount of Each Receipt this Period

300.00

**SUBTOTAL** of Receipts This Page (optional) .....

1175.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 76 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Barton C. Pasco

Mailing Address 309 Running Cedar Lane

City

Richmond

State

VA

Zip Code

23229

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Pasco Financial Group, LLC

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 5 / 2 0 0 9

Transaction ID: 7907293

Amount of Each Receipt this Period

-55.00

returned ACh transaction/-  
debit

**B.**

Full Name (Last, First, Middle Initial)

Mr. Mark A. Blake

Mailing Address 17573 Bearpath Trail

City

Eden Prairie

State

MN

Zip Code

55437

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Blake Financial Group

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 8 / 2 0 0 9

Transaction ID: 7907323

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. H. Robert Weisman

Mailing Address P. O. Box 351

City

Nashua

State

NH

Zip Code

03061-0351

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Weisman, Tessier, Lambert  
& Halloran

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

285.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 5 / 2 0 0 9

Transaction ID: 7907391

Amount of Each Receipt this Period

110.00

**SUBTOTAL** of Receipts This Page (optional) .....

305.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 77 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Melvin H. Saiki

Mailing Address 95-745 Lauaki St.

City

Mililani

State

HI

Zip Code

96789-2909

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
John Hancock Life Insuran-  
ce

Occupation

Regional Director

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 3 / 2 0 0 9

Transaction ID: 7907430

Amount of Each Receipt this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Timothy H. Holladay

Mailing Address 8926 Ross Ln.

City

New Port Richey

State

FL

Zip Code

34654-5423

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
State Farm Ins.

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

275.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 1 9 / 2 0 0 9

Transaction ID: 7907446

Amount of Each Receipt this Period

275.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Todd D. Hudson

Mailing Address 108 Glenside Avenue

City

Wilmington

State

DE

Zip Code

19803

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Hudson Insurance Group

Occupation

President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907450

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

775.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 78 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Ms. Lisa M. Broadbent-DiOssi

Mailing Address 20 Polly Drummond Hill Rd.

City

Newark

State

DE

Zip Code

19711-5703

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nationwide - Lisa Broadbe-  
nt Ins., Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907466

Amount of Each Receipt this Period

500.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Douglas F. Bennetti

Mailing Address 806 Quail Run

City

Wyoming

State

DE

Zip Code

19934

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nationwide Insurance

Occupation

Sales Representative

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907510

Amount of Each Receipt this Period

125.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Robert A. DiCola

Mailing Address 136 Highland Dr.

City

Leechburg

State

PA

Zip Code

15656-8826

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
DiCola Insurance & Financ-  
ial Services

Occupation

AGENT/Registered Rep.

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907534

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

875.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 79 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Stephen C. Shaw

Mailing Address One Kaiser Plaza #1101

City

Oakland

State

CA

Zip Code

94612

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Sitzmann, Morris and Lavis

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 9 / 2 0 0 9

Transaction ID: 7907536

Amount of Each Receipt this Period

500.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Harvey R. Alsup

Mailing Address 3805 Chanticlear Ct

City

Tallahassee

State

FL

Zip Code

32311-3628

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Woodmen of the World Life  
Ins. Society

Occupation

State Manager

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 1 9 / 2 0 0 9

Transaction ID: 7907550

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mrs. C. A. Hartmann-Hansen

Mailing Address 601 Morningstar Lane

City

Bethlehem

State

PA

Zip Code

18018

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Hartmann-Hansen Financial  
Services

Occupation

President/Owner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907554

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

1000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 80 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Jeffrey L. Collins

Mailing Address 1109 Culpepper Drive

City

Rocky Mount

State

NC

Zip Code

27803-2248

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
AXA Advisors

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907570

Amount of Each Receipt this Period

550.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Jonas L. Borntrager

Mailing Address 3861 Singers Glen Rd

City

Harrisonburg

State

VA

Zip Code

22802

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jonas Borntrager Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

125.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907620

Amount of Each Receipt this Period

125.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Jonas L. Borntrager

Mailing Address 3861 Singers Glen Rd

City

Harrisonburg

State

VA

Zip Code

22802

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Jonas Borntrager Insurance

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

215.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907622

Amount of Each Receipt this Period

90.00

**SUBTOTAL** of Receipts This Page (optional) .....

765.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 81 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Scott R. Bunkers

Mailing Address 1320 Magnolia Bay Ct.

City

Maitland

State

FL

Zip Code

32751-6472

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Insurance Consultants Cen-  
tral FL

Occupation  
OWNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907650

Amount of Each Receipt this Period

500.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Larry A. Kaufman

Mailing Address 2102 Kentmere Parkway

City

Wilmington

State

DE

Zip Code

19806-2016

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Kaufman Financial Services

Occupation  
President

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907660

Amount of Each Receipt this Period

500.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. A. Duer Pierce, Jr.

Mailing Address 5818 Kennett Pike

City

Wilmington

State

DE

Zip Code

19807-1116

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Financial House

Occupation  
Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

375.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907664

Amount of Each Receipt this Period

250.00

**SUBTOTAL** of Receipts This Page (optional) .....

1250.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 82 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Donald Talerico

Mailing Address 160 Round About Trail

City

Camden Wyoming

State

DE

Zip Code

19934

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Prudential Financial

Occupation

Insurance Agent

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907666

Amount of Each Receipt this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Michael L. Kerley

Mailing Address 2901 Telestar Court

City

Falls Church

State

VA

Zip Code

22042

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Senior Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

520.25

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 9 / 2 0 0 9

Transaction ID: 7907690

Amount of Each Receipt this Period

50.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Michael L. Kerley

Mailing Address 2901 Telestar Court

City

Falls Church

State

VA

Zip Code

22042

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Senior Vice President

Receipt For:

☐ Primary

☐ General

☐ Other (specify) ▼

Aggregate Year-to-Date ▼

572.50

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 9 / 2 0 0 9

Transaction ID: 7907692

Amount of Each Receipt this Period

52.25

**SUBTOTAL** of Receipts This Page (optional) .....

352.25

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 83 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. William R. Anderson

Mailing Address 1842 Vermont Ave NW

City

Washington

State

DC

Zip Code

20001-5006

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
NAIFA

Occupation

Sr VP Law & Govt Rel

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

208.30

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 9 / 2 0 0 9

Transaction ID: 7907702

Amount of Each Receipt this Period

20.83

**B.**

Full Name (Last, First, Middle Initial)

Mr. Noel Lee Dotson

Mailing Address 108 Rowland Park Blvd

City

Wilmington

State

DE

Zip Code

19803

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Nationwide Insurance

Occupation

AGENT

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 0 / 2 0 0 9

Transaction ID: 7907714

Amount of Each Receipt this Period

250.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Anthony DiBernardo

Mailing Address 8291 Elmcrest Lane

City

Huntington Bch.

State

CA

Zip Code

92646

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Flexible Insurance Plans,  
Inc.

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907736

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional) .....

770.83

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 84 / 100

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Mr. Steven D. Earhart

Mailing Address 7 Trotter Way

City

Collegeville

State

PA

Zip Code

19426

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Karr Barth Associates, In-  
c.

Occupation

Co-President and Managing Partner

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907744

Amount of Each Receipt this Period

250.00

**B.**

Full Name (Last, First, Middle Initial)

Mr. Roosevelt Maske

Mailing Address 5515 Fairvista Drive

City

Charlotte

State

NC

Zip Code

28269-0633

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Lincoln Financial Network

Occupation

Insurance Agent

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

220.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907746

Amount of Each Receipt this Period

165.00

**C.**

Full Name (Last, First, Middle Initial)

Mr. Timothy D. Foster

Mailing Address 9190 Breckenridge Lane

City

Eden Prairie

State

MN

Zip Code

55347

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Foster, Klima & Company,  
LLC

Occupation

SR. PARTNER

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y  
0 5 / 2 8 / 2 0 0 9

Transaction ID: 7907748

Amount of Each Receipt this Period

500.00

**SUBTOTAL** of Receipts This Page (optional) .....

915.00

**TOTAL** This Period (last page this line number only) .....

23964.88

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 85 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Grassley Committee Inc

Mailing Address PO Box 1000

City  
Des Moines

State  
IA

Zip Code  
50304

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Sen. Charles E. Grassley

Office Sought:

☐ House

☒ Senate

☐ President

Disbursement For:

2010

☐ Primary

☒ General

☐ Other (specify) ▼

State: IA

District:

Transaction ID: 7844280

Date of Disbursement

05 / 04 / 2009

Amount of Each Disbursement this Period

1000.00

**B.**

Full Name (Last, First, Middle Initial)

Friends Of John Boehner

Mailing Address 7908 Cincinnati Dayton Road  
Suite I

City  
West Chester

State  
OH

Zip Code  
45069

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. John A. Boehner

Office Sought:

☒ House

☐ Senate

☐ President

Disbursement For:

2010

☒ Primary

☐ General

☐ Other (specify) ▼

State: OH

District: 08

Transaction ID: 7844281

Date of Disbursement

05 / 04 / 2009

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

Dirigo PAC

Mailing Address PO Box 1355

City  
Alexandria

State  
VA

Zip Code  
22313-1355

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Dirigo PAC

Office Sought:

☐ House

☐ Senate

☐ President

Disbursement For:

☐ Primary

☐ General

☐ Other (specify) ▼

State:

District:

Transaction ID: 7844282

Date of Disbursement

05 / 04 / 2009

Amount of Each Disbursement this Period

5000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

7000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 86 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.** Full Name (Last, First, Middle Initial)  
Hall For Congress Committee (Ralph Hall - Rockwall)

Mailing Address Post Office Box 711

City State Zip Code  
Rockwall TX 75087

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Rep. Ralph M. Hall

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: TX District: 04

Transaction ID: 7844515

Date of Disbursement

05 / 05 / 2009

Amount of Each Disbursement this Period

500.00

**B.** Full Name (Last, First, Middle Initial)  
Bill Foster For Congress Committee

Mailing Address PO Box 703

City State Zip Code  
Geneva IL 60134

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Rep. Bill Foster

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: IL District: 14

Transaction ID: 7844957

Date of Disbursement

05 / 07 / 2009

Amount of Each Disbursement this Period

1000.00

**C.** Full Name (Last, First, Middle Initial)  
Citizens For Tom Petri

Mailing Address P.O. Box 270

City State Zip Code  
Fond Du Lac WI 54936

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Rep. Thomas E. Petri

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: WI District: 06

Transaction ID: 7846386

Date of Disbursement

05 / 08 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

2500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 87 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

A.

Full Name (Last, First, Middle Initial)

Kagen 4 Congress

Mailing Address 100 W. College Ave.  
50 D

City Appleton State WI Zip Code 54911

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Rep. Steve Kagen

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: WI District: 08

Transaction ID: 7846387

Date of Disbursement

05 / 08 / 2009

Amount of Each Disbursement this Period

1000.00

B.

Full Name (Last, First, Middle Initial)

Bennett For Senate

Mailing Address 257 East 200 South Suite 950

City Salt Lake City State UT Zip Code 84111

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Robert Bennett

Office Sought: ☐ House  
☒ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: UT District:

Transaction ID: 7859626

Date of Disbursement

05 / 12 / 2009

Amount of Each Disbursement this Period

2000.00

C.

Full Name (Last, First, Middle Initial)

Jim Gerlach For Congress Committee

Mailing Address PO Box 87

City Uwchland State PA Zip Code 19480

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Rep. James W. Gerlach

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: PA District: 06

Transaction ID: 7859627

Date of Disbursement

05 / 12 / 2009

Amount of Each Disbursement this Period

1000.00

SUBTOTAL of Disbursements This Page (optional) .....

4000.00

TOTAL This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 88 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Scalise For Congress

Mailing Address P.O. Box 23219  
Suite 301

City State Zip Code  
Jefferson LA 70183

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Rep. Steve Scalise

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: LA District: 01

Transaction ID: 7859628

Date of Disbursement

05 / 12 / 2009

Amount of Each Disbursement this Period

1000.00

**B.**

Full Name (Last, First, Middle Initial)

Boren For Congress

Mailing Address PO Box 1924

City State Zip Code  
Muskogee OK 74402

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Daniel Boren

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: OK District: 02

Transaction ID: 7859629

Date of Disbursement

05 / 12 / 2009

Amount of Each Disbursement this Period

2000.00

**C.**

Full Name (Last, First, Middle Initial)

Kevin Mccarthy For Congress

Mailing Address P.O. Box 12667

City State Zip Code  
Bakersfield CA 93389

Purpose of Disbursement

011  
Category/  
Type

Candidate Name  
Rep. Kevin McCarthy

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: CA District: 22

Transaction ID: 7859630

Date of Disbursement

05 / 12 / 2009

Amount of Each Disbursement this Period

2000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

5000.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 89 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

<b>A.</b> Full Name (Last, First, Middle Initial) Tiberi For Congress	<b>Transaction ID:</b> 7859631 <b>Date of Disbursement</b>
Mailing Address 2021 E Dublin Granville Road Suite 2000	<div> <div>M M / D D / Y Y Y Y</div> <div>0 5 / 1 2 / 2 0 0 9</div> </div>
City Columbus State OH Zip Code 43229	<b>Amount of Each Disbursement this Period</b>
Purpose of Disbursement	<div>1000.00</div>
Candidate Name Rep. Patrick J. Tiberi	<div>011</div> Category/ Type
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: OH District: 12	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
<b>B.</b> Full Name (Last, First, Middle Initial) Roskam For Congress Committee	<b>Transaction ID:</b> 7859632 <b>Date of Disbursement</b>
Mailing Address P. O. Box 713	<div> <div>M M / D D / Y Y Y Y</div> <div>0 5 / 1 2 / 2 0 0 9</div> </div>
City Wheaton State IL Zip Code 60187	<b>Amount of Each Disbursement this Period</b>
Purpose of Disbursement	<div>3000.00</div>
Candidate Name Rep. Peter Roskam	<div>011</div> Category/ Type
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: IL District: 06	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼
<b>C.</b> Full Name (Last, First, Middle Initial) Dave Camp For Congress 2010	<b>Transaction ID:</b> 7861620 <b>Date of Disbursement</b>
Mailing Address 5915 Eastman Avenue Suite 100	<div> <div>M M / D D / Y Y Y Y</div> <div>0 5 / 1 3 / 2 0 0 9</div> </div>
City Midland State MI Zip Code 48640	<b>Amount of Each Disbursement this Period</b>
Purpose of Disbursement	<div>1000.00</div>
Candidate Name Rep. David Lee Camp	<div>011</div> Category/ Type
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: MI District: 04	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼

**SUBTOTAL** of Disbursements This Page (optional) .....

5000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 90 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Sam Farr for Congress

Mailing Address 555 Capitol Mall Suite 1425

City State Zip Code  
 Sacramento CA 95814

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
 Sam Farr

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: CA District: 17

**Transaction ID:** 7871466

Date of Disbursement

05 / 18 / 2009

Amount of Each Disbursement this Period

200.00

**B.**

Full Name (Last, First, Middle Initial)

Paul Hodes For Congress

Mailing Address 26 South Main Street, #253

City State Zip Code  
 Concord NH 03301

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
 Rep. Paul W. Hodes

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: NH District: 02

**Transaction ID:** 7871468

Date of Disbursement

05 / 18 / 2009

Amount of Each Disbursement this Period

4000.00

**C.**

Full Name (Last, First, Middle Initial)

Congressman Bart Gordon Committee

Mailing Address P.O. Box 2008

City State Zip Code  
 Murfreesboro TN 37133

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
 Rep. Bart Gordon

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: TN District: 06

**Transaction ID:** 7871521

Date of Disbursement

05 / 18 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

5200.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 91 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Rush Holt For Congress

Mailing Address PO Box 782

City  
Pennington

State  
NJ

Zip Code  
08534

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Rush D. Holt

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For:

2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: NJ

District: 12

**Transaction ID:** 7880696

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

2500.00

**B.**

Full Name (Last, First, Middle Initial)

Myrick For Congress

Mailing Address PO Box 37091

City  
Charlotte

State  
NC

Zip Code  
28237

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Sue Myrick

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For:

2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: NC

District: 09

**Transaction ID:** 7880697

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

1000.00

**C.**

Full Name (Last, First, Middle Initial)

Bill Foster For Congress Committee

Mailing Address PO Box 703

City  
Geneva

State  
IL

Zip Code  
60134

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Bill Foster

Office Sought:

☒ House  
☐ Senate  
☐ President

Disbursement For:

2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: IL

District: 14

**Transaction ID:** 7880698

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

1500.00

**SUBTOTAL** of Disbursements This Page (optional) .....

5000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 92 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Democratic Senatorial Campaign Committee

Mailing Address 430 South Capitol Street, SE

City Washington State DC Zip Code 20003

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Democratic Senatorial Campaign Committee

Office Sought: ☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Transaction ID: 7880700

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

5000.00

**B.**

Full Name (Last, First, Middle Initial)

Tiberi For Congress

Mailing Address 2021 E Dublin Granville Road  
Suite 2000

City Columbus State OH Zip Code 43229

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Patrick J. Tiberi

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: OH District: 12

Transaction ID: 7880702

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

2000.00

**C.**

Full Name (Last, First, Middle Initial)

Friends Of Bill Posey

Mailing Address 1824 South Fiske Boulevard

City Rockledge State FL Zip Code 32955

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Bill Posey

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: FL District: 15

Transaction ID: 7880703

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

2000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

9000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 93 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

ERIC PAC

Mailing Address 209 Pennsylvania Avenue, SE

City  
Washington

State  
DC

Zip Code  
20003

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Office Sought: ☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State: District:

Transaction ID: 7880704

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

2500.00

**B.**

Full Name (Last, First, Middle Initial)

Bachmann For Congress

Mailing Address PO Box 25950

City  
Woodbury

State  
MN

Zip Code  
55125

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Michele Bachmann

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: MN District: 06

Transaction ID: 7880705

Date of Disbursement

05 / 26 / 2009

Amount of Each Disbursement this Period

1500.00

**C.**

Full Name (Last, First, Middle Initial)

Chris Lee For Congress

Mailing Address PO Box 15395

City  
Rochester

State  
NY

Zip Code  
14615

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Christopher John Lee

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010

☒ Primary ☐ General  
☐ Other (specify) ▼

State: NY District: 26

Transaction ID: 7887332

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

2000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

6000.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 94 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.** Full Name (Last, First, Middle Initial)  
Jim Gerlach For Congress Committee

Mailing Address PO Box 87

City Uwchland State PA Zip Code 19480

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Rep. James W. Gerlach

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: PA District: 06

**Transaction ID:** 7887333

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

1000.00

**B.** Full Name (Last, First, Middle Initial)  
Kevin Mccarthy For Congress

Mailing Address P.O. Box 12667

City Bakersfield State CA Zip Code 93389

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Rep. Kevin McCarthy

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: CA District: 22

**Transaction ID:** 7887334

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

2000.00

**C.** Full Name (Last, First, Middle Initial)  
Jackie Speier For Congress

Mailing Address Post Office Box 112

City Burlingame State CA Zip Code 94011

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Rep. Jackie Speier

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: CA District: 12

**Transaction ID:** 7887335

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

2500.00

**SUBTOTAL** of Disbursements This Page (optional) .....

5500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 95 / 100

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

<b>A.</b> Full Name (Last, First, Middle Initial) Klein For Congress	<b>Transaction ID:</b> 7887336 <b>Date of Disbursement</b>																				
Mailing Address 21301 Powerline Road, Suite 204	<table border="1"> <tr> <td>M</td><td>M</td><td>/</td><td>D</td><td>D</td><td>/</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td>0</td><td>5</td><td></td><td>2</td><td>9</td><td></td><td>2</td><td>0</td><td>0</td><td>9</td> </tr> </table>	M	M	/	D	D	/	Y	Y	Y	Y	0	5		2	9		2	0	0	9
M	M	/	D	D	/	Y	Y	Y	Y												
0	5		2	9		2	0	0	9												
City Boca Raton State FL Zip Code 33431	<b>Amount of Each Disbursement this Period</b>																				
Purpose of Disbursement	<table border="1"> <tr> <td>1000.00</td> </tr> </table>	1000.00																			
1000.00																					
Candidate Name Rep. Ronald Klein	<table border="1"> <tr> <td>011</td> </tr> </table> Category/ Type	011																			
011																					
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: FL District: 22	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼																				
<b>B.</b> Full Name (Last, First, Middle Initial) Friends Of Carolyn Mccarthy	<b>Transaction ID:</b> 7887337 <b>Date of Disbursement</b>																				
Mailing Address 151 Linden Road	<table border="1"> <tr> <td>M</td><td>M</td><td>/</td><td>D</td><td>D</td><td>/</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td>0</td><td>5</td><td></td><td>2</td><td>9</td><td></td><td>2</td><td>0</td><td>0</td><td>9</td> </tr> </table>	M	M	/	D	D	/	Y	Y	Y	Y	0	5		2	9		2	0	0	9
M	M	/	D	D	/	Y	Y	Y	Y												
0	5		2	9		2	0	0	9												
City Mineola State NY Zip Code 11501	<b>Amount of Each Disbursement this Period</b>																				
Purpose of Disbursement	<table border="1"> <tr> <td>1000.00</td> </tr> </table>	1000.00																			
1000.00																					
Candidate Name Rep. Carolyn McCarthy	<table border="1"> <tr> <td>011</td> </tr> </table> Category/ Type	011																			
011																					
Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President State: NY District: 04	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼																				
<b>C.</b> Full Name (Last, First, Middle Initial) Gillibrand For Senate	<b>Transaction ID:</b> 7887338 <b>Date of Disbursement</b>																				
Mailing Address P.O. Box 15734	<table border="1"> <tr> <td>M</td><td>M</td><td>/</td><td>D</td><td>D</td><td>/</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td>0</td><td>5</td><td></td><td>2</td><td>9</td><td></td><td>2</td><td>0</td><td>0</td><td>9</td> </tr> </table>	M	M	/	D	D	/	Y	Y	Y	Y	0	5		2	9		2	0	0	9
M	M	/	D	D	/	Y	Y	Y	Y												
0	5		2	9		2	0	0	9												
City Washington State DC Zip Code 20003	<b>Amount of Each Disbursement this Period</b>																				
Purpose of Disbursement	<table border="1"> <tr> <td>2500.00</td> </tr> </table>	2500.00																			
2500.00																					
Candidate Name Rep. Kirsten Gillibrand	<table border="1"> <tr> <td>011</td> </tr> </table> Category/ Type	011																			
011																					
Office Sought: <input type="checkbox"/> House <input checked="" type="checkbox"/> Senate <input type="checkbox"/> President State: NY District:	Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼																				

**SUBTOTAL** of Disbursements This Page (optional) .....

4500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 96 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Kosmas For Congress

Mailing Address PO Box 1547

City  
New Smyrna Beach

State  
FL

Zip Code  
32170

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Rep. Suzanne M. Kosmas

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: FL District: 24

**Transaction ID:** 7887339

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

1500.00

**B.**

Full Name (Last, First, Middle Initial)

Friends Of Erik Paulsen

Mailing Address P.O. Box 44369  
250 Prairie Center Drive

City  
Eden Prairie

State  
MN

Zip Code  
55344

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Rep. Erik Paulsen

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: MN District: 03

**Transaction ID:** 7887340

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

2000.00

**C.**

Full Name (Last, First, Middle Initial)

Garrett for Congress

Mailing Address PO Box 905

City  
Newton

State  
NJ

Zip Code  
07860

Purpose of Disbursement

011

Category/  
Type

Candidate Name  
Scott Garrett

Office Sought: ☒ House  
☐ Senate  
☐ President

Disbursement For: 2010  
☒ Primary ☐ General  
☐ Other (specify) ▼

State: NJ District: 05

**Transaction ID:** 7887341

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

2500.00

**SUBTOTAL** of Disbursements This Page (optional) .....

6000.00

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 97 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

<b>A.</b> Full Name (Last, First, Middle Initial) Moore For Congress Mailing Address PO Box 14631	<b>Transaction ID:</b> 7887342 <b>Date of Disbursement</b> <div> <div>M M / D D / Y Y Y Y</div> <div>0 5 / 2 9 / 2 0 0 9</div> </div>
City Shawnee Mission State KS Zip Code 66285 Purpose of Disbursement Candidate Name Rep. Dennis Moore Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ State: KS District: 03	<b>Amount of Each Disbursement this Period</b> <div>1000.00</div> <div>011</div> Category/ Type
<b>B.</b> Full Name (Last, First, Middle Initial) Barney Frank For Congress Committee Mailing Address PO Box 260 City Newtonville State MA Zip Code 02460 Purpose of Disbursement Candidate Name Rep. Barney Frank Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President Disbursement For: 2010 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ State: MA District: 04	<b>Transaction ID:</b> 7887690 <b>Date of Disbursement</b> <div> <div>M M / D D / Y Y Y Y</div> <div>0 5 / 2 9 / 2 0 0 9</div> </div> <b>Amount of Each Disbursement this Period</b> <div>2500.00</div> <div>011</div> Category/ Type
<b>C.</b> Full Name (Last, First, Middle Initial) Larson For Congress Mailing Address 29 Ruff Circle City Glastonbury State CT Zip Code 06033 Purpose of Disbursement Candidate Name Rep. John B. Larson Office Sought: <input checked="" type="checkbox"/> House <input type="checkbox"/> Senate <input type="checkbox"/> President Disbursement For: 2010 <input checked="" type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼ State: CT District: 01	<b>Transaction ID:</b> 7888017 <b>Date of Disbursement</b> <div> <div>M M / D D / Y Y Y Y</div> <div>0 5 / 2 9 / 2 0 0 9</div> </div> <b>Amount of Each Disbursement this Period</b> <div>1000.00</div> <div>011</div> Category/ Type

**SUBTOTAL** of Disbursements This Page (optional) .....

4500.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 98 / 100

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26  
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.**

Full Name (Last, First, Middle Initial)

Richard Burr Committee

Mailing Address Post Office Box 5928

City  
Winston-Salem

State  
NC

Zip Code  
27113

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Sen. Richard M. Burr

Office Sought:

☐ House

☒ Senate

☐ President

State: NC

District:

Disbursement For:

2010

☒ Primary

☐ General

☐ Other (specify) ▼

**Transaction ID:** 7888446

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

1000.00

**B.**

Full Name (Last, First, Middle Initial)

Kind For Congress Committee

Mailing Address 205 5th Avenue South  
Suite 428

City  
La Crosse

State  
WI

Zip Code  
54601

Purpose of Disbursement

011

Category/  
Type

Candidate Name

Rep. Ron Kind

Office Sought:

☒ House

☐ Senate

☐ President

State: WI

District: 03

Disbursement For:

2010

☒ Primary

☐ General

☐ Other (specify) ▼

**Transaction ID:** 7888447

Date of Disbursement

05 / 29 / 2009

Amount of Each Disbursement this Period

1000.00

**SUBTOTAL** of Disbursements This Page (optional) .....

2000.00

**TOTAL** This Period (last page this line number only) .....

71200.00

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 99 / 100

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

A.

Full Name (Last, First, Middle Initial)

Wachovia

Mailing Address P.O. box 40031

City  
Roanoke

State  
VA

Zip Code  
24022-0031

Purpose of Disbursement  
bank fees

Candidate Name

001  
Category/  
Type

Office Sought: ☐ House  
☐ Senate  
☐ President

State:

District:

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Transaction ID: 7942634

Date of Disbursement

05 / 28 / 2009

Amount of Each Disbursement this Period

278.02

bank fees

SUBTOTAL of Disbursements This Page (optional) .....

278.02

TOTAL This Period (last page this line number only) .....

278.02

**SCHEDULE D (FEC Form 3X)****DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate  
schedule(s)  
for each  
numbered line)

PAGE 100 / 100

FOR LINE NUMBER:  
(check only one)☐ 9  
☒ 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Comm

**A.** Full Name (Last, First, Middle Initial) of Debtor or Creditor  
National Association of Insurance and Financial Advisors  
Political Action CommNature of Debt (Purpose):  
Payroll, Benefits, Copies,  
Supplies

Mailing Address 2901 Telestar Ct

City State ZIP Code  
Falls Church VA 22042

Outstanding Balance Beginning This Period

29467.40

Transaction ID: 7952326

Amount Incurred This Period

2070.40

Payment This Period

0.00

Outstanding Balance at Close of This Period

31537.80

1) **SUBTOTALS** This Period This Page (optional)..... ▶

31537.80

2) **TOTALS** This Period (last page this line number only)..... ▶

31537.80

3) **TOTAL OUTSTANDING LOANS** from Schedule C (last page only)..... ▶

0.00

4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) ▶

31537.80